

GLOBAL BONDS



Credit Quality

- ✓ AAA/Aaa rating for the World Bank (International Bank for Reconstruction and Development, IBRD)
- ✓ Owned by 189 member governments, including the US, Japan, China, Germany, and France and UK
- ✓ BIS Basel II and III 0% risk weighting

Liquidity

- ✓ Large issue size
- ✓ Diverse investor base geographically and across investor types
- ✓ Multiple clearing systems
- ✓ Traded in secondary market on electronic platforms
- ✓ Underwriters commit to secondary market making

Portfolio Opportunities

- ✓ Diversification of triple-A holdings; secondary market performance; rarity value

USD Global Bonds

Amount (mm)	Coupon	Maturity
USD 6 Billion 5-year Sustainable Development Bond	0.500%	10/28/2025
USD 2.5 billion 5-year Sustainable Development Bond	0.875%	07/15/2026
USD 4 Billion 5-year Sustainable Development Bond	3.125%	06/15/2027
USD 5 Billion 7-Year Sustainable Development Bond	1.125%	09/13/2028
7-Year USD 5 Billion Sustainable Development Bond	3.875%	02/14/2030
7-Year USD 3 Billion Sustainable Development Bond	4.00%	07/25/2030
USD 5 Billion 10-Year Sustainable Development Bond	1.625%	11/03/2031
USD 3.5 billion 10-year Sustainable Development Bond	1.250%	02/10/2031

[For more bond examples, visit our website's press releases.](#)

Global Bonds

Amount (mm)	Coupon	Maturity
NZD 950 Million Sustainable Development Bond	5.00%	22/06/2026
NZD 550 Million Sustainable Development Bond	4.625%	02/02/2028
NOK 1 Billion 7-Year Sustainable Development Bond	3-month NIBOR + 150 bps	January 26, 2029
SEK 5 Billion 7-Year Sustainable Development Bond	1.250%	03/02/2029
GBP 850 Million 7-year Sustainable Development Bond	4.875%	15/08/2030
CAD 1 Billion 7-year Sustainable Development Bond	4.25%	18/09/2030
EUR 3 Billion 10-Year Sustainable Development Bond	2.900%	19/01/2033
AUD 340 Million Australian Dollar Bond	4.20%	21/04/2033

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Global Bond Pioneer

The World Bank created the concept of the global bond and was the first global bond issuer in:

1989	US Dollar
1990	New Zealand Dollar
1992	Japanese Yen
1993	Deutsche Mark
2006	Mexican Peso
2007	Turkish Lira

Typical Terms (USD)

ISSUE SIZE	2-4 billion
MATURITY	2, 5, 7, 10, or 30 years
COUPON	Fixed, 30/360, semi-annual
DENOMINATION	1,000 or multiples thereof
LISTING	Luxembourg Stock Exchange
FORM OF NOTES	Registered, Fed Bookentry note
CLEARING	Fedwire, Euroclear, Clearstream
GOVERNING LAW	New York