



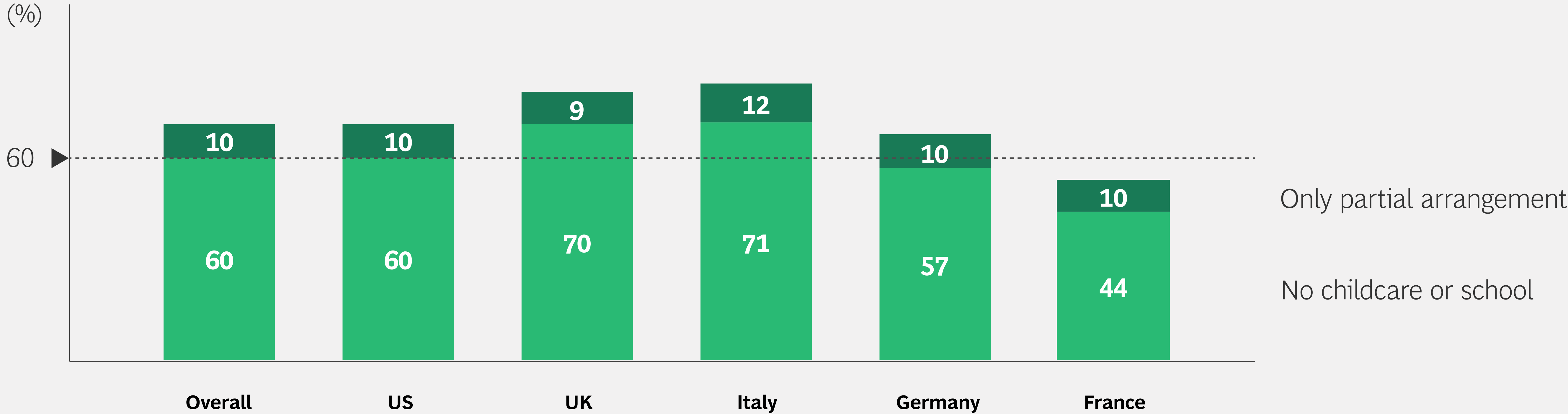
COVID-19 Caregivers Survey

Conducted March 20 through April 3, 2020

BCG

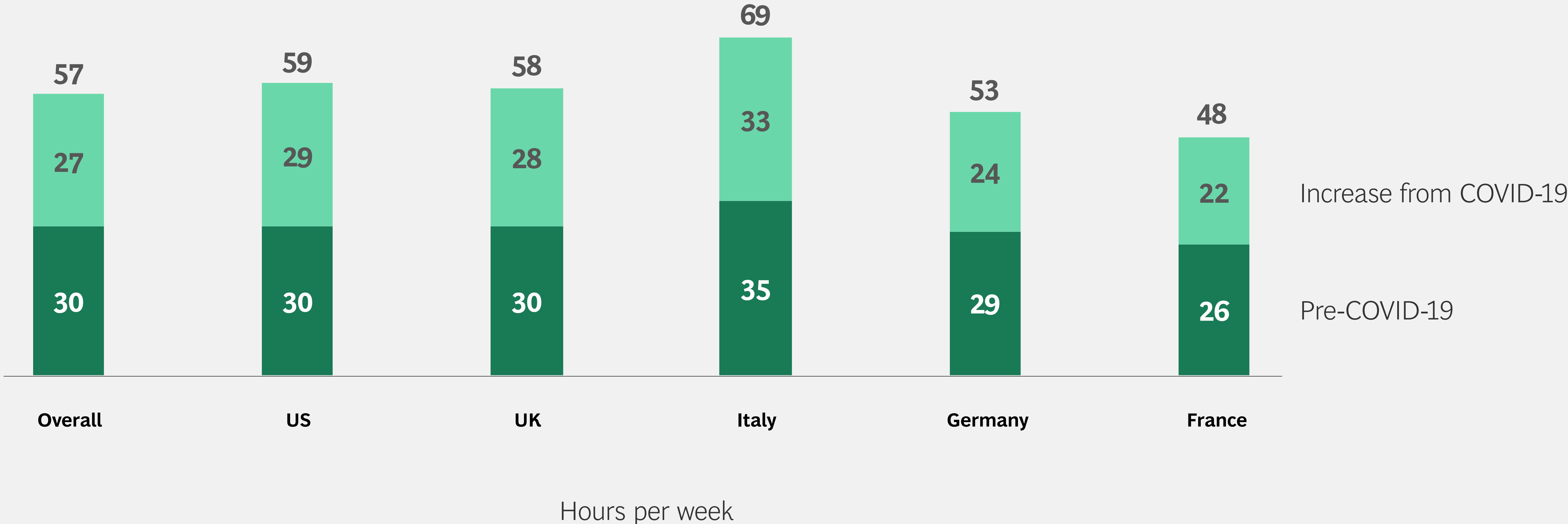
Following School and Daycare Closures, 60% of Parents Have Not Found Alternative Care

“How have your childcare or school arrangements when working changed?”



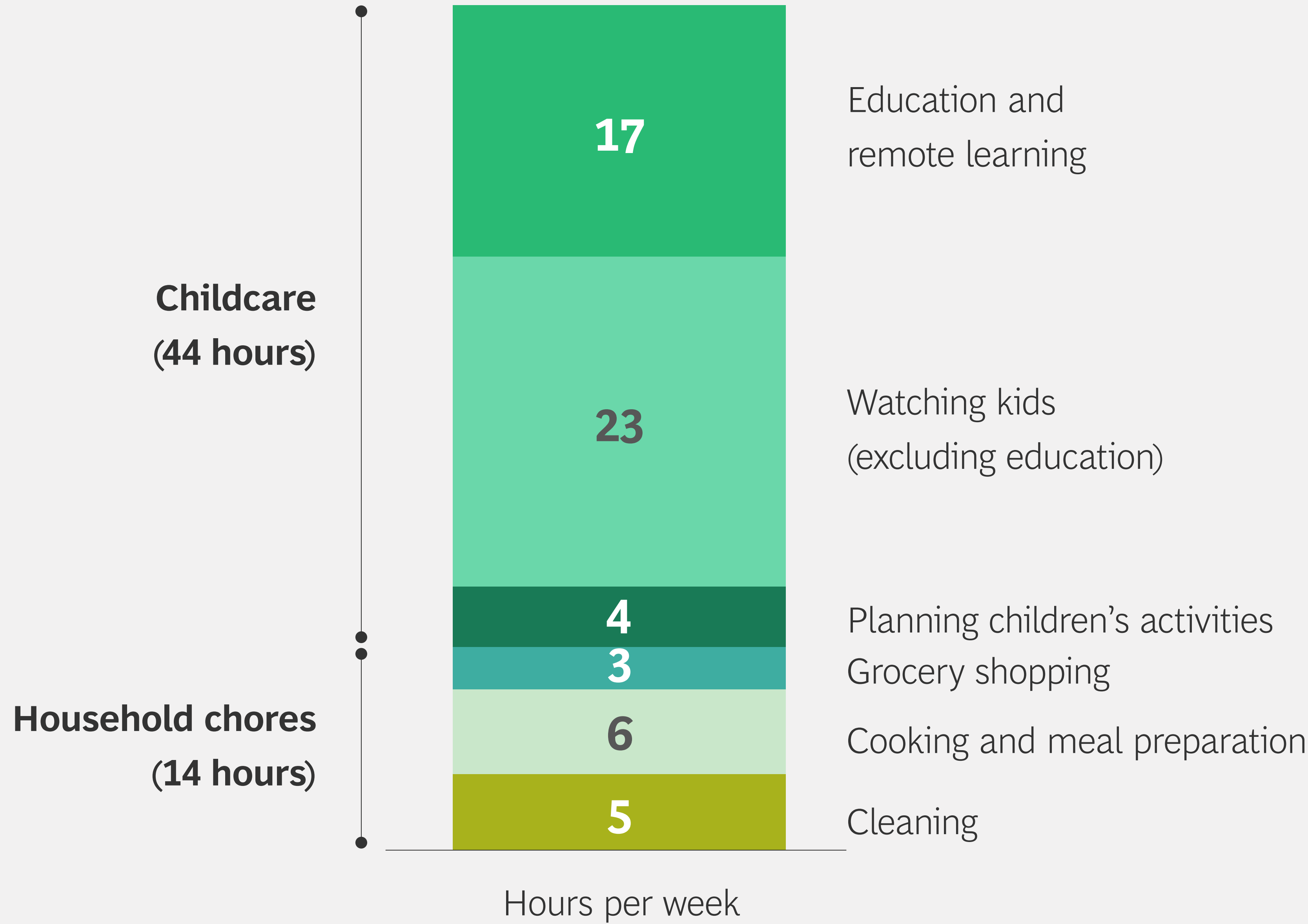
Source: BCG COVID Caregivers Survey 2020.
Note: Includes responses from all study participants who are currently working more than ten hours per week.

Parents Have Nearly Doubled the Time Spent on Education and Household Tasks



Source: BCG COVID Caregivers Survey 2020.
Note: Responsibilities include cooking, cleaning, groceries, and educating and watching children. Numbers don't all total 100% because of rounding. Includes responses from all study participants who are still working at least ten hours per week.

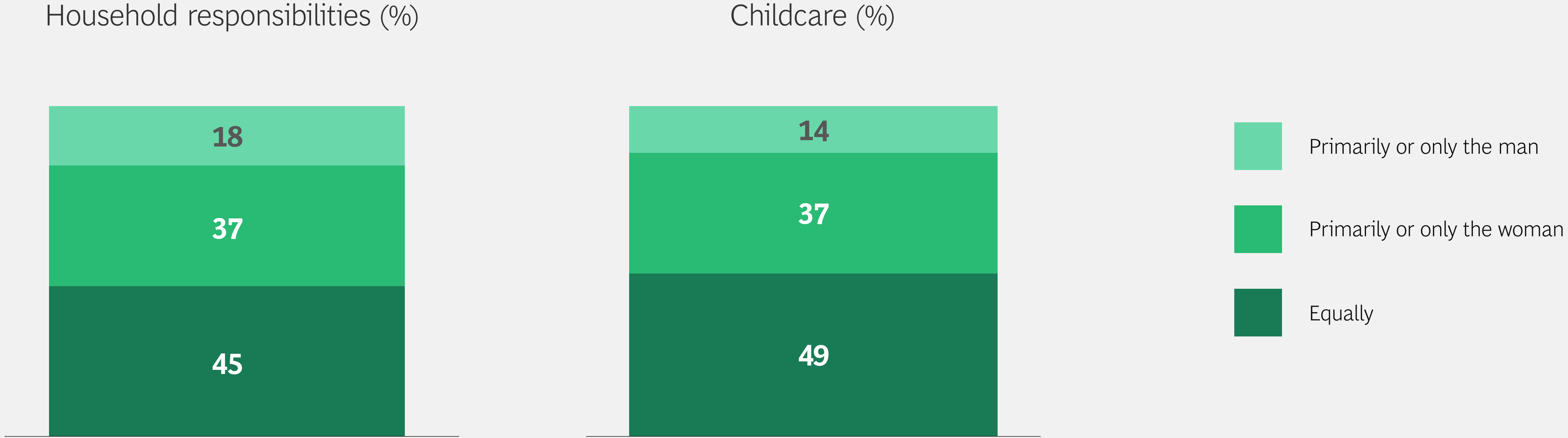
Remote Learning Is Meant to Continue Children's Routines, but It's Disrupting Parents' Schedules



Source: BCG COVID Caregivers Survey 2020.

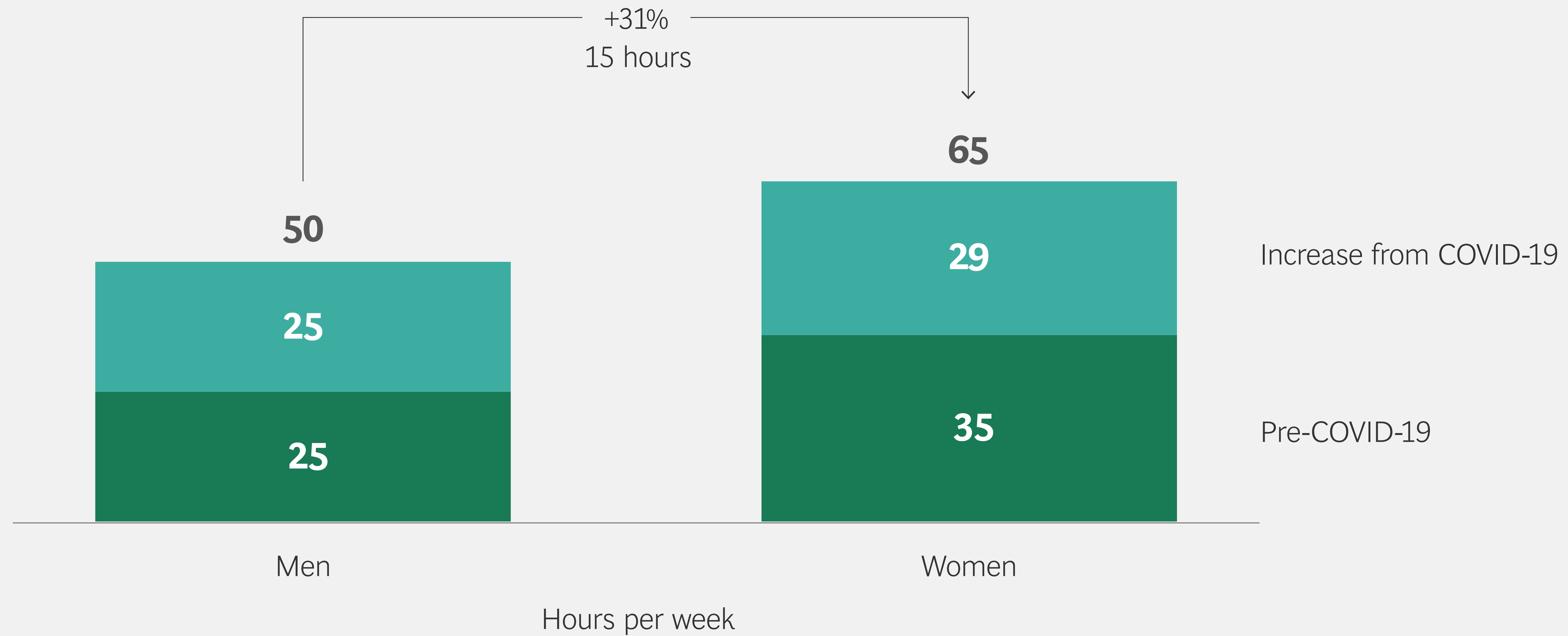
Many Men Are Stepping Up to Help, but Women Still Have Greater Responsibilities for Children and Home

“In your household under coronavirus crisis conditions, how are you and your partner splitting responsibilities?”



Source: BCG COVID Caregivers Survey 2020.

Women Are Shouldering a Greater Share of the Additional Time Spent on Childcare and Household Tasks

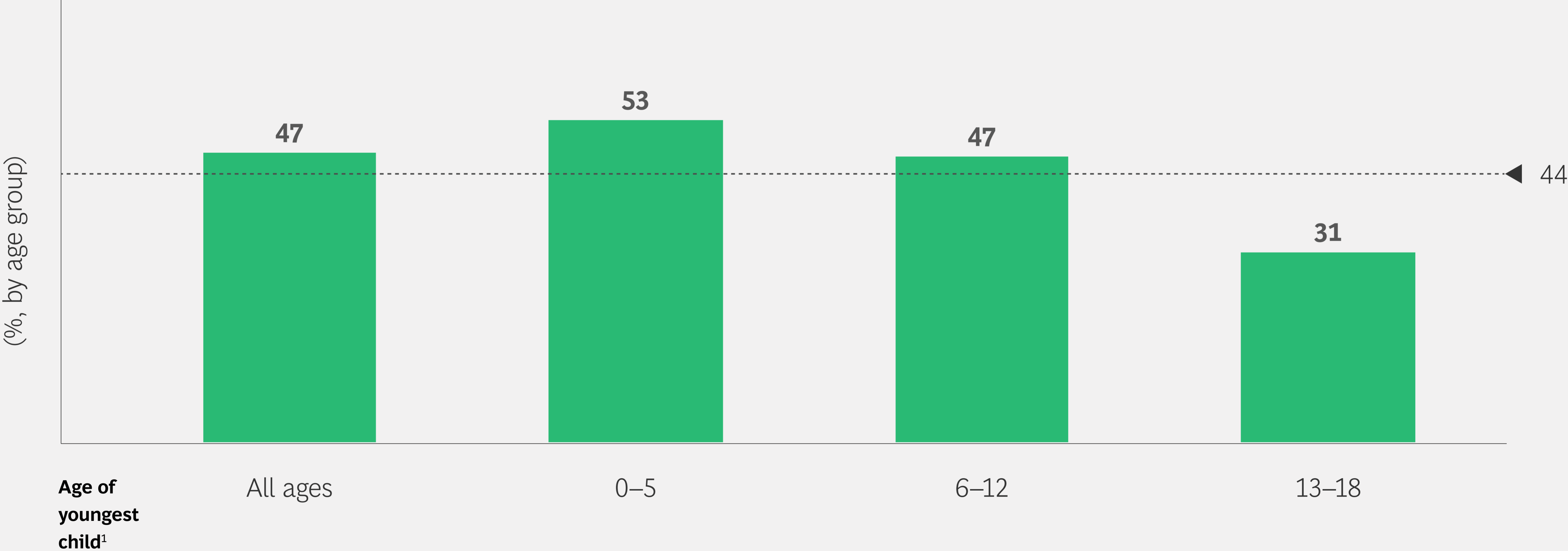


Source: BCG COVID Caregivers Survey 2020.

Note: Includes responses from all study participants who are currently working more than ten hours per week. Numbers don't all total 100% because of rounding.

Many Parents Feel Their Ability to Perform at Work Has Dropped, Particularly Those with Young Children

“My ability to perform at work has decreased because of higher family and home responsibilities under coronavirus”



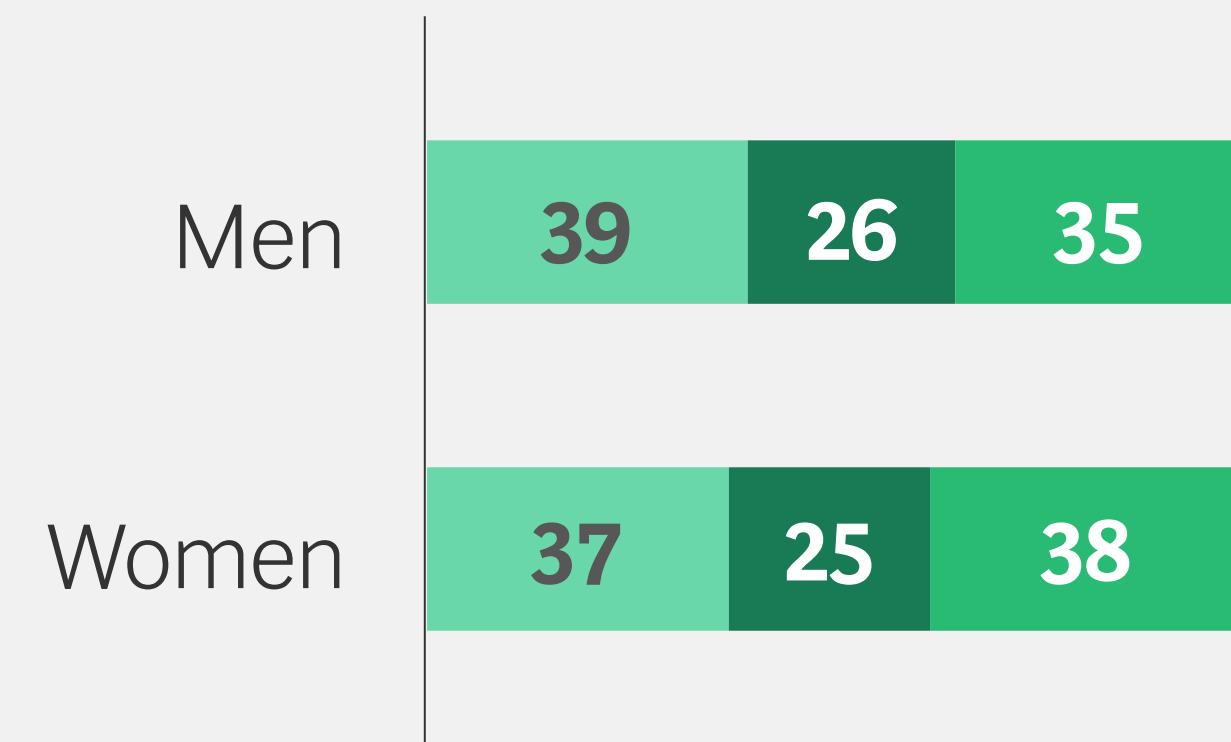
Source: BCG COVID Caregivers Survey 2020.

Note: Includes responses from all study participants who are currently working more than ten hours per week. N: ages 0-5 = 1,108; ages 6-12 = 1,234; ages 13-18 = 312.

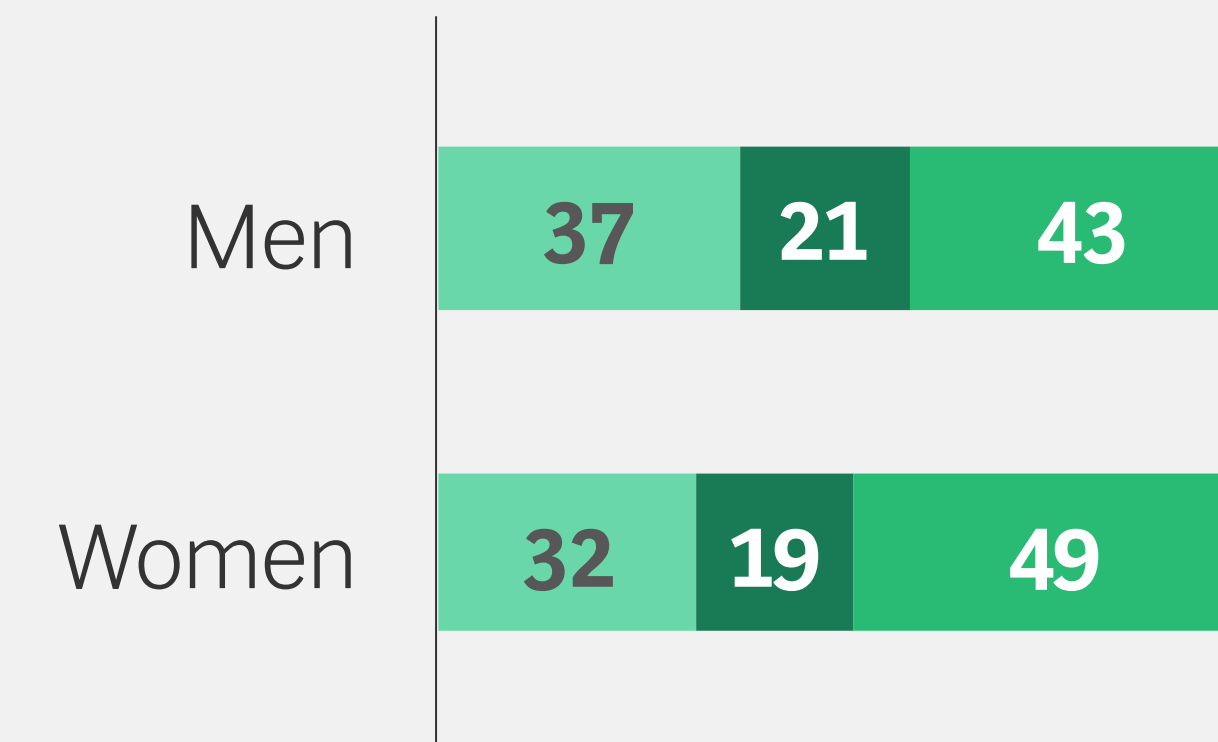
¹Parents are assigned to a category according to the age of their youngest child.

The Stressors for Parents Are Adding Up

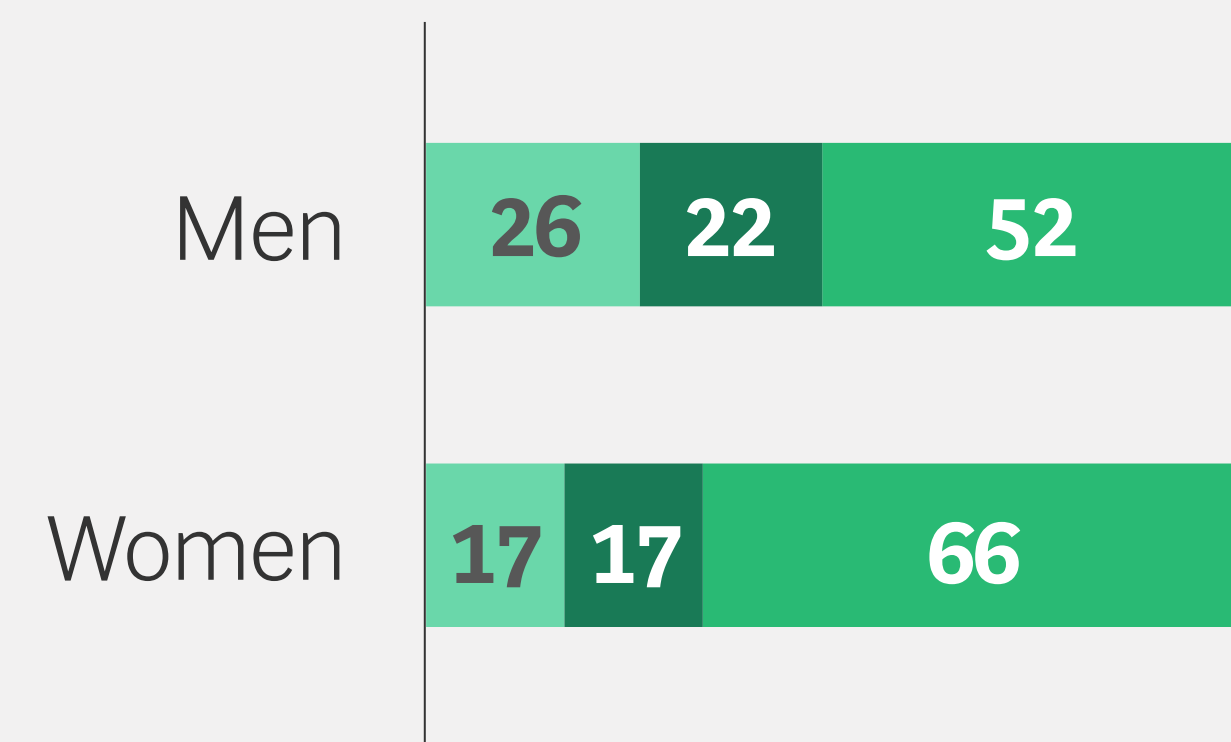
I am worried about my performance review at work (%)



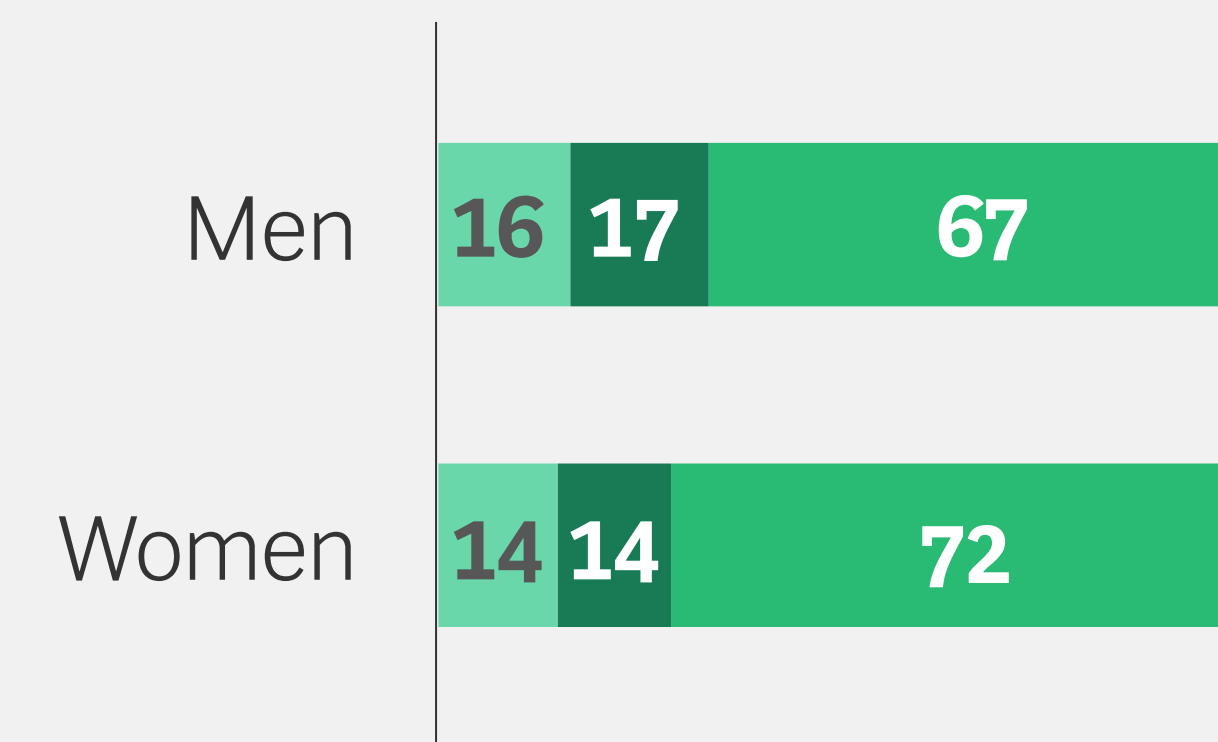
I am sleeping fewer hours (%)



I am worried about my mental well-being (%)



I am worried about my children's education (%)

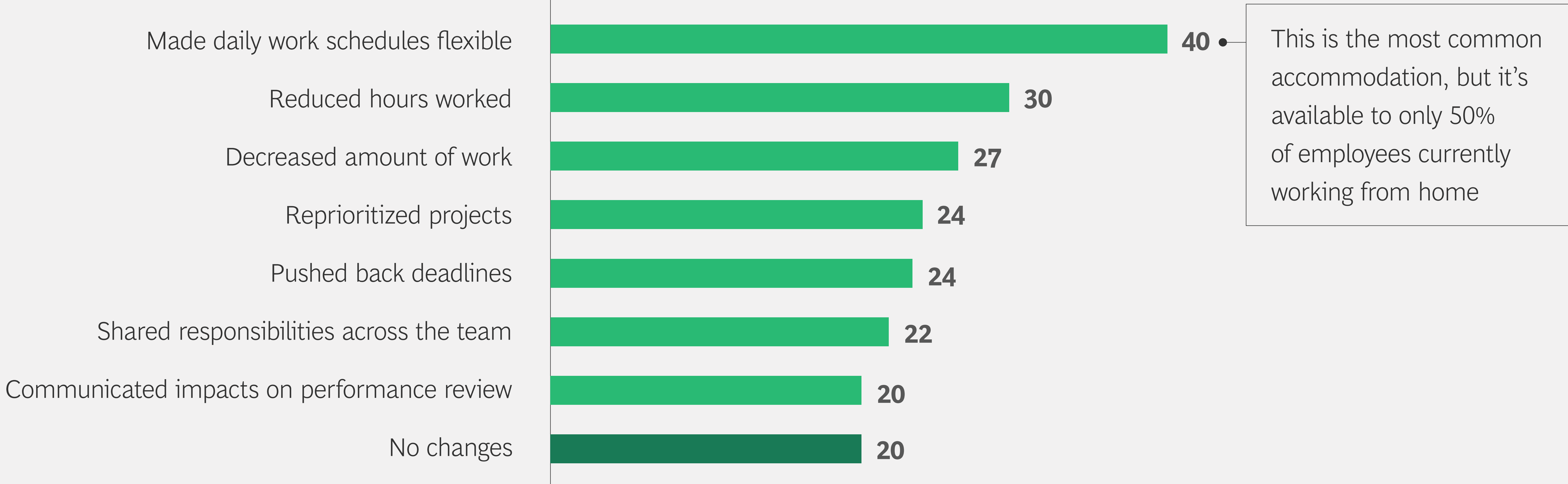


Source: BCG COVID Caregivers Survey 2020.

Note: Includes responses from all study participants who are currently working more than ten hours per week.

Most Employers Are Making Adjustments to Help Employees Manage Increased Responsibilities at Home

Changes made by employers, all employees (%)



Source: BCG COVID Caregivers Survey 2020.
Note: Numbers don't total 100% because some employers made more than one change.