

### Starting a Co-operative: Business Plan Template Irish Co-operative Organisation Society (ICOS)

Document outlining the Business Plan for a proposed co-operative



Starting a Co-operative: Business Plan Template

The following document serves as a guide document only. It is an example of the questions and thought process that the Irish Co-operative Organisation Society (ICOS) expects prospective co-operatives to discuss prior to submitting an application for registration of a new co-operative.



#### 1. Contact Details

Proposed Co-operative Name	A suitable name must be chosen for the co-operative and the name must include the words "Society" and "Limited".
Proposed Registered Office Address	Note: Cannot be a P.O. Box
Secretary Name	
Phone Number	
E-mail Address	
Date	
	Name and Addresses of the Seven or More Special Members
1.	
2.	
3.	
4.	
5.	
6.	
7.	



### 2. Co-operative Details

Co-operative Outline & Business Activities	Brief Outline of the History of the Enterprise. Outline the primary business activities of the enterprise. Outline the common need and set out how the proposed co-op aims to satisfy this need.				
Co-operative	What are the business objectives of the co-operative? Outline the				
Purpose	expected targets for the enterprise.				
	Year	Number of	Expected Turnover		
	Year 1	Members	-€		
	Year 2				
	Year 3				
Management Details	Has the proposed enterprise decided on a Management Team and Board of Directors? If yes, please detail;				
Accountant	Has the enterprise selected an Accountant and Auditor for the Enterprise? If yes, please detail;				



## 3. Marketing Plan

Feasibility of the Co-operative	<ul> <li>3.1 Will the enterprise be offering a service or produce a product or goods? Please specify.</li> <li>3.2 What is the expected demand for these goods or services? Please specify.</li> <li>3.3 Has a Feasibility plan been conducted for the enterprise? If yes, please attach this document to your business plan.</li> </ul>
Pricing and Market Positioning	Have the founding members discussed the Pricing & Positioning of these services / goods in the market place? Please specify.



# 4. Operational Plan

Proposed Start Date	What is the planned start date / operational date of this enterprise?
Operational Plan	Are there manufacturing / services delivery plans in place at this stage?
Staffing & Training	Are there Staffing and Training Plan plans in place at this stage?



#### 5. Financial Plan

Funding Requirements	What is the total funding requirements to deliver the proposed product or service that the co-operative intend to deliver?
Members Input	What % of this funding will be provided by the members of the co- operative?
# Members	How many members have been canvassed to initially form the co- operative?
Members : Financial Contribution per Member	What is the proposed financial input in terms of share capital by the individual members in the co-operative?
Other Funding Sources	Outline other sources of funding that are being sought or secured, e.g grants etc.
Bank Funding	Has funding being sought or committed by a bank or other credit institution? If yes, specify the name of the bank .



### 6. Other Details

Please state other pertinent details or information relevant to this business plan

#### **Contact**

ICOS The Plunkett House 84 Merrion Square Dublin 2

Tel: + 353 (0)1 6764783 Fax: +353 (0)1 6624502 Email:<u>info@icos.ie</u>

#### <u>Map</u>



#### **Linkedin**

Irish Co-operative Organisation Society



<u>Twitter</u>

ICOS\_BXL



<u>Website</u>

www.icos.ie

