

FINANCIAL AND OPERATING HIGHLIGHTS (DOLLARS IN MILLIONS, EXCEPT PER SHARE DATA)

Category	2022	2021
Revenues and Other Income	\$8,036	\$5,467
Income (Loss) from Operations	\$3,951	\$1,308
Income Tax Expense (Benefit)	\$167	\$58
Net Income (Loss)	\$3,612	\$946
Net Income (Loss) Per Share - Diluted	\$5.26	\$1.20
Long-term Debt	\$5,521	\$3,978
Stockholders' Equity	\$11,397	\$10,686
Dividends	\$220	\$141
Dividends Per Share	\$0.32	\$0.18
Share Repurchases Under Buyback Programs	\$2,754	\$724
Capital Expenditures ^(a)	\$1,480	\$1,032
Market Prices (U.S.)		
WTI - per bbl	\$94.33	\$68.11
Henry Hub - per mcf	\$6.64	\$3.84
Price Realizations - Excluding Derivatives (U.S.)		
Oil - per bbl	\$95.58	\$66.88
Gas - per mcf	\$6.11	\$4.57

**FINANCIAL AND OPERATING HIGHLIGHTS (CONTINUED)
(DOLLARS IN MILLIONS, EXCEPT PER SHARE DATA)**

Category	2022	2021
Price Realizations - Including Derivatives (U.S.)		
Oil - per bbl	\$93.68	\$62.12
Gas - per mcf	\$5.95	\$4.01
Average Daily Net Sales		
United States Segment (mboed)	284	286
International Segment (mboed)	59	61
LNG (mtd) ^(b)	2,565	2,941
Methanol (mtd) ^(b)	1,058	1,140
Condensate and LPG (boed) ^(b)	7,969	8,560
Net Proved Reserves		
Crude Oil and Condensate, Natural Gas Liquids and Natural Gas (mmboe)	1,338	1,106

^(a) Capital expenditures include accruals and excludes acquisitions.

^(b) Reflects net share of equity method investee volumes.