

# Mineral Industry Surveys

For information, contact:

Lori E. Apodaca, Sulfur Commodity Specialist National Minerals Information Center

Telephone: (703) 648-7724 Email: lapodaca@usgs.gov Mana Saedi (Data) Telephone: (703) 648-7971 Email: msaedi@usgs.gov

Internet: https://www.usgs.gov/centers/national-minerals-

information-center/mineral-industry-surveys

# **SULFUR IN FEBRUARY 2023**

During February 2023, production of recovered elemental sulfur was 629,000 metric tons (t), which was 5% lower than the revised amount of January 2023 and 4% higher than that of February 2022. Total production for January through February was 1.29 million metric tons (Mt), which was 4% higher than that in the same period of 2022. Shipments in February 2023 were 629,000 t, which was 6% lower than the revised amount of January 2023 and essentially unchanged from that of February 2022. Total shipments for January through February were 1.30 Mt, which were 4% higher than those in the same period of 2022. Producers' ending stocks for February 2023 were 116,000 t (table 1).

Imports of recovered sulfur for February 2023 were estimated to be 144,000 t; exports were 185,000 t. Total imports of recovered sulfur for January through February were estimated to be 245,000 t, which were 32% lower than those in the same period of 2022. Total exports of recovered sulfur for January through February were 360,000 t, which were 47% higher than those in the same period of 2022 (tables 2, 4).

Imports of sulfuric acid for February 2023 were 237,000 t; exports were 13,000 t. Total imports for January through

February were 510,000 t, which were 9% higher than those in the same period of 2022. Total exports of sulfuric acid for January through February were 235,000 t, which were more than 10 times greater than those in the same period of 2022 (tables 3, 4).

U.S. sulfur consumption, calculated as shipments minus exports plus imports, was estimated to be 588,000 t in February 2023. This was slightly lower than the revised amount of January 2023 and 11% higher than that of February 2022. Total consumption for January through February was estimated to be 1.19 Mt, which was 13% lower than that in the same period of 2022 (table 5).

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 $\label{eq:table 1} \textbf{TABLE 1} \\ \textbf{SALIENT SULFUR STATISTICS}^1$ 

## (Thousand metric tons)

		Production	Shipments,	Stocks,	
Period	Petroleum <sup>3</sup>	Natural gas	Total	all sources	end of period <sup>2</sup>
2022:					
January-December	7,500	504	8,000	7,990	125
January-February	1,170	81	1,250	1,250 <sup>r</sup>	112 <sup>r</sup>
February	566	39	605	622	112
March	623	44	668	665	115
April	613	40	653	652	116
May	636	33	670	665	121
June	640	34	674	682	112
July	651	47	697	688	122
August	651	48	699	707	114
September	623	43	666	661	119
October	629	45	673	671	121
November	650	45	696	691	126
December	615	43	658	659	125
2023:					
January	620 r	45	664 <sup>r</sup>	672 <sup>r</sup>	117
February <sup>p</sup>	587	42	629	629	116
January–February	1,210	86	1,290	1,300	116

<sup>&</sup>lt;sup>p</sup>Preliminary. <sup>r</sup>Revised.

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>Subject to inventory adjustments.

<sup>&</sup>lt;sup>3</sup>Includes a small quantity from coking operations.

TABLE 2 U.S. IMPORTS OF SULFUR<sup>1</sup>

## (Thousand metric tons and thousand dollars)

	Cana	da	Total, all countries <sup>2</sup>		
Period	Quantity	Value <sup>3</sup>	Quantity	Value <sup>3</sup>	
2022:					
January-December	1,490	283,000	1,670	338,000	
January–February	250	39,900	361	69,800	
February	103	17,600	105	18,700	
March	144	26,900	197	43,700	
April	146	23,300	147	24,400	
May	141	32,800	141	33,800	
June	144	37,300	146	38,500	
July	145	43,900	146	44,800	
August	151	35,800	152	36,500	
September	85	11,200	86	12,100	
October	85	12,100	87	13,100	
November	98	9,360	98	10,000	
December	106	10,400	106	11,300	
2023:					
January	100 e	9,850	101 <sup>e</sup>	10,600	
February	90 <sup>e</sup>	10,900	144 <sup>e</sup>	20,800	
January–February	190 <sup>e</sup>	20,700	245 <sup>e</sup>	31,400	

<sup>&</sup>lt;sup>e</sup>Estimated.

Sources: U.S. Census Bureau as adjusted by U.S. Geological Survey and Acuity Commodities.

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>May include other countries not listed.

<sup>&</sup>lt;sup>3</sup>Declared customs valuation.

TABLE 3 U.S. IMPORTS OF SULFURIC ACID<sup>1</sup>

## (Thousand metric tons and thousand dollars)

		Canada			Mexico		Tot	al, all countr	ies <sup>2</sup>
		Sulfur			Sulfur			Sulfur	
Period	Quantity	content	Value <sup>3</sup>	Quantity	content	Value <sup>3</sup>	Quantity	content	Value <sup>3</sup>
2022:									
January-December	1,820	594	173,000	720	235	140,000	3,230	1,060	469,000
January–February	280	92	16,200	106	35	19,200	466	152	54,400
February	127	42	7,740	56	18	10,800	199	65	23,800
March	168	55	10,100	104	34	22,100	328	107	45,200
April	153	50	13,300	67	22	13,600	360	118	54,700
May	163	53	14,500	55	18	11,800	249	81	36,400
June	153	50	14,500	69	23	14,200	254	83	39,600
July	154	50	17,400	66	22	14,400	266	87	45,700
August	167	55	19,400	53	17	10,100	300	98	45,500
September	149	49	17,200	44	14	7,770	269	88	41,500
October	149	49	18,100	45	15	7,580	223	73	33,400
November	142	46	16,600	37	12	7,050	213	70	30,000
December	140	46	16,200	74	24	12,600	302	99	42,100
2023:									
January	147	48	23,200	59	19	9,950	273	89	45,100
February	157	51	26,800	47	15	7,310	237	77	36,700
January–February	304	99	50,000	107	35	17,300	510	167	81,800

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits; may not add to totals shown.

Source: U.S. Census Bureau.

<sup>&</sup>lt;sup>2</sup>May include other countries not listed.

<sup>&</sup>lt;sup>3</sup>Declared customs valuation.

 $\label{eq:table 4} \textbf{U.S. EXPORTS OF SULFUR AND SULFURIC ACID}^1$ 

(Thousand metric tons and thousand dollars)

				Sulfuric acid	
	Su	lfur	Sulfur		
Period	Quantity	Value <sup>2</sup>	Quantity	content	Value <sup>2</sup>
2022:					_
January-December	1,740	504,000	607	199	36,600
January-February	245	52,800	22	7	2,360
February	199	45,700	12	4	1,360
March	68	22,000	22	7	2,660
April	170	67,900	36	12	5,200
May	113	43,500	29	9	3,840
June	132	63,800	16	5	2,230
July	193	87,500	21	7	2,920
August	136	39,600	17	6	2,760
September	166	22,900	68	22	2,710
October	244	59,600	54	18	4,140
November	132	27,100	51	17	3,540
December	139	17,600	272	89	4,290
2023:	<u> </u>				
January	176	23,100	222	73	3,650
February	185	27,300	13	4	3,620
January-February	360	50,400	235	77	7,260

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits; may not add to totals shown.

Source: U.S. Census Bureau.

<sup>&</sup>lt;sup>2</sup>Declared f.a.s. (free alongside ship) valuation.

 $\label{eq:table 5} \text{U.S. CONSUMPTION OF SULFUR}^1$ 

## (Thousand metric tons)

	Domestic		
Period	sources <sup>2</sup>	Imports	Consumption
2022:			
January-December	6,250	1,670	7,920
January–February	1,000 <sup>r</sup>	361	1,360
February	423	105	528
March	597	197	794
April	481	147	628
May	552	141	694
June	550	146	695
July	495	146	640
August	571	152	722
September	494	86	580
October	427	87	514
November	559	98	657
December	520	106	626
2023:	_		
January	— 497 <sup>r</sup>	101 e	598 <sup>r, e</sup>
February <sup>p</sup>	445	144 <sup>e</sup>	588 <sup>e</sup>
January–February	941	245 <sup>e</sup>	1,190 e

<sup>&</sup>lt;sup>e</sup>Estimated. <sup>p</sup>Preliminary. <sup>r</sup>Revised.

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>Calculated as shipments minus exports.

 ${\it TABLE~6}$  RECOVERED SULFUR PRODUCED AND SHIPPED IN THE UNITED STATES, BY PAD (PETROLEUM ADMINISTRATION FOR DEFENSE) DISTRICT  $^{\rm I}$ 

### (Thousand metric tons)

	January-Feb	ruary 2022 <sup>2</sup>	January 2023		Februar	February 2023 <sup>p</sup>		January–February 2023 <sup>p, 2</sup>	
District and source	Production	Shipments	Production	Shipments	Production	Shipments	Production	Shipments	
PAD 1:									
Petroleum and coke		29	15	15	14	13	28	28	
Natural gas	2	2	1	1	1	1	2	2	
Total	30	31	16	16	15	15	30	30	
PAD 2:									
Petroleum and coke	250	248	118	118	111	112	230	230	
Natural gas	<del></del>								
Total	250	248	118	118	111	112	230	230	
PAD 3:									
Petroleum and coke	664	666	372	380	359	359	730	739	
Natural gas	12	11	7	8	7	7	14	15	
Total	675	678	379	388	366	366	745	754	
PAD 4 and 5:									
Petroleum and coke	226	225	115 <sup>r</sup>	116 <sup>r</sup>	104	102	219	219	
Natural gas	67	67	36	34	33	34	69	68	
Total	293	292	151 <sup>r</sup>	150 <sup>r</sup>	137	137	288	287	
Grand total	1,250	1,250	664 <sup>r</sup>	672 <sup>r</sup>	629	629	1,290	1,300	

Preliminary. Revised. -- Zero.

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>May include revisions to previously published data.

 ${\it TABLE~7} \\ {\it COMPARATIVE~SULFUR~AND~SULFURIC~ACID~STATISTICS}^1 \\$ 

(Million metric tons per year [annualized basis] and dollars per metric ton for period shown)

			2023	
				January–
	2022	January	February	February
Production	8.00	7.82 <sup>r</sup>	8.19 <sup>p</sup>	8.00
Shipments	7.99	7.91 <sup>r</sup>	8.20 p	8.05
Exports of sulfur	1.74	2.07	2.41	2.23
Imports of sulfur:	-			
Canada	1.49	1.18	1.17	1.18
Total <sup>2</sup>	1.67	1.19	1.87	1.51
Exports of H <sub>2</sub> SO <sub>4</sub>	0.61	2.61	0.17	1.45
Imports of H <sub>2</sub> SO <sub>4</sub> :	=			
Canada	1.82	1.73	2.05	1.88
Mexico	0.72	0.70	0.62	0.66
Total <sup>2</sup>	3.23	3.22	3.09	3.16
Consumption:				
Domestic sources	6.25	5.85 <sup>r</sup>	5.80	5.82
Imports	1.67	1.19	1.87	1.51
Total	7.92	7.04 <sup>r</sup>	7.67	7.34
Sulfur export values <sup>3</sup>	290	131	148	140
Sulfur import values: <sup>3</sup>	-			
Canada	190	98	121	109
Average <sup>3</sup>	203	105	145	128
H <sub>2</sub> SO <sub>4</sub> export values <sup>3</sup>	60	16	283	31
H <sub>2</sub> SO <sub>4</sub> import values: <sup>3</sup>	=			
Canada	95	158	171	165
Mexico	195	167	155	162
Average <sup>2</sup>	145	165	155	160

<sup>&</sup>lt;sup>p</sup>Preliminary. <sup>r</sup>Revised.

 $<sup>^{\</sup>rm 1}{\rm Data}$  are rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>Includes other countries not listed.

<sup>&</sup>lt;sup>3</sup>Average value per ton.