

# Mineral Industry Surveys

For information, contact:

Lori E. Apodaca, Sulfur Commodity Specialist National Minerals Information Center

Telephone: (703) 648-7724 Email: lapodaca@usgs.gov Mana Saedi (Data) Telephone: (703) 648-7971 Email: msaedi@usgs.gov

Internet: https://www.usgs.gov/centers/national-minerals-

information-center/mineral-industry-surveys

# **SULFUR IN JULY 2023**

During July 2023, production of recovered elemental sulfur was 700,000 metric tons (t), which was 3% higher than the revised amount in June 2023 and 3% lower than the revised amount in July 2022. Total production for January through July was 4.69 million metric tons (Mt), which was unchanged from the revised amount in the same period of 2022. Shipments in July 2023 were 698,000 t, which was 3% higher than the revised amount in June 2023 and slightly lower than the revised amount in July 2022. Total shipments for January through July were 4.71 Mt, which were essentially unchanged from the revised amount in the same period of 2022. Producers' ending stocks for July 2023 were 105,000 t (table 1).

Imports of recovered sulfur in July 2023 were estimated to be 173,000 t; exports were 146,000 t. Total imports of recovered sulfur for January through July were estimated to be 909,000 t, which were 20% lower than those in the same period of 2022. Total exports of recovered sulfur for January through July were 975,000 t, which were 6% higher than those in the same period of 2022 (tables 2, 4).

Imports of sulfuric acid in July 2023 were 318,000 t; exports were 12,000 t. Total imports for January through July were 1.91

Mt, which were essentially unchanged from those in the same period of 2022. Total exports of sulfuric acid for January through July were 118,000 t, which were 20% lower than that in the same period of 2022 (tables 3, 4).

U.S. sulfur consumption, calculated as shipments minus exports plus imports, was estimated to be 725,000 t in July 2023. This was slightly higher than the revised amount in June 2023 and 10% higher than the revised amount in July 2022. Total consumption for January through July was estimated to be 4.65 Mt, which was 5% lower than the revised amount in the same period of 2022 (table 5).

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 $\label{eq:table 1} \textbf{TABLE 1} \\ \textbf{SALIENT SULFUR STATISTICS}^1$ 

## (Thousand metric tons)

	·	Production	Shipments,	Stocks,		
Period	Petroleum <sup>3</sup>	Natural gas	Total	all sources	end of period <sup>2</sup>	
2022:						
January-December	7,550	526 <sup>r</sup>	8,070 °	8,060 <sup>r</sup>	126 <sup>r</sup>	
January–July	4,380 <sup>r</sup>	302 <sup>r</sup>	4,680 r	4,670 <sup>r</sup>	140 <sup>r</sup>	
July	674 <sup>r</sup>	47	721 <sup>r</sup>	709 <sup>r</sup>	140 <sup>r</sup>	
August	652 <sup>r</sup>	48	699	707	114	
September	623	43	666	661	119	
October	629	45	673	671	121	
November	649	45	695	690	125	
December	617 <sup>r</sup>	43	660 r	660 <sup>r</sup>	126 <sup>r</sup>	
2023:	<del></del>					
January	620	45	664	673	116	
February	586	42	628	630	114	
March	636	45	680 <sup>r</sup>	691	103	
April	616	33	648	640	111	
May	655	39	694	703	102	
June	644 <sup>r</sup>	35	678 <sup>r</sup>	678 <sup>r</sup>	102	
July <sup>p</sup>	664	36	700	698	105	
January–July	4,420	273	4,690	4,710	105	

<sup>&</sup>lt;sup>p</sup>Preliminary. <sup>r</sup>Revised.

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>Subject to inventory adjustments.

<sup>&</sup>lt;sup>3</sup>Includes a small quantity from coking operations.

TABLE 2 U.S. IMPORTS OF SULFUR<sup>1</sup>

## (Thousand metric tons and thousand dollars)

	Canac	da	Total, all countries <sup>2</sup>		
Period	Quantity	Value <sup>3</sup>	Quantity	Value <sup>3</sup>	
2022:					
January-December	1,490	283,000	1,670	338,000	
January–July	970 <sup>r</sup>	204,000	1,140 <sup>r</sup>	255,000	
July	145	43,900	146	44,800	
August	151	35,800	152	36,500	
September	85	11,200	86	12,100	
October	85	12,100	87	13,000	
November	98	9,360	98	10,000	
December	106	10,400	106	11,300	
2023:					
January	101	9,850	103	10,600	
February	117	10,900	171	20,800	
March		10,300	119	11,300	
April	110 <sup>e</sup>	16,400	112 e	18,000	
May	120 e	9,660	121 <sup>e</sup>	11,200	
June	110 e	7,800	111 <sup>e</sup>	8,830	
July	120 <sup>e</sup>	8,900	173 <sup>e</sup>	14,900	
January–July	796 <sup>e</sup>	73,700	909 <sup>e</sup>	95,700	

<sup>&</sup>lt;sup>e</sup>Estimated. <sup>r</sup>Revised.

Sources: U.S. Census Bureau as adjusted by U.S. Geological Survey and Acuity Commodities.

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>May include other countries not listed.

<sup>&</sup>lt;sup>3</sup>Declared customs valuation.

TABLE 3 U.S. IMPORTS OF SULFURIC ACID<sup>1</sup>

## (Thousand metric tons and thousand dollars)

		Canada			Mexico		Tot	al, all countr	ies <sup>2</sup>
	·	Sulfur			Sulfur			Sulfur	
Period	Quantity	content	Value <sup>3</sup>	Quantity	content	Value <sup>3</sup>	Quantity	content	Value <sup>3</sup>
2022:									
January-December	1,820	594	173,000	720	235	140,000	3,230	1,060	469,000
January–July	1,070	350	85,800	468	153	95,300	1,920	629	276,000
July	154	50	17,400	66	22	14,400	266	87	45,700
August	167	55	19,400	53	17	10,100	300	98	45,600
September	149	49	17,200	44	14	7,770	269	88	41,500
October	149	49	18,100	45	15	7,580	223	73	33,400
November	146	48	17,000	37	12	7,050	217	71	30,400
December	136	44	15,800	74	24	12,600	298	97	41,700
2023:	<u> </u>								
January	147	48	23,200	59	19	9,950	273	89	45,100
February	157	51	26,800	47	15	7,310	237	77	36,700
March	144	47	24,800	70	23	8,340	236	77	36,100
April	146	48	18,000	51	17	6,380	269	88	33,700
May	154	50	21,400	24	8	3,240	265	87	29,100
June	176	58	22,100	57	19	7,380	308	101	35,200
July	157	51	20,300	62	20	8,030	318	104	37,100
January-July	1,080	353	157,000	370	121	50,600	1,910	623	253,000

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>May include other countries not listed.

<sup>&</sup>lt;sup>3</sup>Declared customs valuation.

 $\label{eq:table 4} \textbf{U.S. EXPORTS OF SULFUR AND SULFURIC ACID}^1$ 

(Thousand metric tons and thousand dollars)

			1	Sulfuric acid	
	Sul	fur		Sulfur	
Period	Quantity	Value <sup>2</sup>	Quantity	content	Value <sup>2</sup>
2022:					
January-December	1,740	479,000	377	123	36,800
January–July	923 <sup>r</sup>	343,000 <sup>r</sup>	147 <sup>r</sup>	48 <sup>r</sup>	19,200
July	193	87,500	21	7	2,930
August	169	42,000	18	6	2,790
September	134	20,700	68	22	2,800
October	219	37,000	54	18	4,130
November	156	18,400	51	17	3,550
December	139	17,600	39	13	4,300
2023:					
January	176	23,100	32	10	3,650
February	185	27,300	13	4	3,620
March	177	30,900	19	6	2,920
April	155	21,500	10	3	2,210
May	55	7,120	17	5	4,350
June	83	8,630	16	5	4,550
July	146	17,600	12	4	1,880
January–July	975	136,000	118	38	23,200

Revised.

Sources: U.S. Census Bureau as adjusted by U.S. Geological Survey.

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>Declared f.a.s. (free alongside ship) valuation.

 $\label{eq:table 5} \text{U.S. CONSUMPTION OF SULFUR}^1$ 

## (Thousand metric tons)

	Domestic		
Period	sources <sup>2</sup>	Imports	Consumption
2022:			
January-December	6,320 <sup>r</sup>	1,670	7,990 <sup>r</sup>
January–July	3,750 <sup>r</sup>	1,140 <sup>r</sup>	4,890 <sup>r</sup>
July	516 <sup>r</sup>	146	661 <sup>r</sup>
August	538	152	689
September	527	86	613
October	453	87	540
November	534	98	632
December	521 <sup>r</sup>	106	627 <sup>r</sup>
2023:			
January	498	103	600
February	445	171	616
March	515	119	633
April	485	112 e	597 <sup>e</sup>
May	648	121 e	769 <sup>e</sup>
June	596 <sup>r</sup>	111 <sup>e</sup>	707 <sup>r, e</sup>
July <sup>p</sup>	551	173 <sup>e</sup>	725 <sup>e</sup>
January–July	3,730	909 <sup>e</sup>	4,640 e

<sup>&</sup>lt;sup>e</sup>Estimated. <sup>p</sup>Preliminary. <sup>r</sup>Revised.

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>Calculated as shipments minus exports.

 ${\it TABLE~6}$  RECOVERED SULFUR PRODUCED AND SHIPPED IN THE UNITED STATES, BY PAD (PETROLEUM ADMINISTRATION FOR DEFENSE) DISTRICT  $^{\rm I}$ 

### (Thousand metric tons)

	January–Ju	ıly 2022 <sup>2</sup>	June 2	023	July 2023 <sup>p</sup>		January–July 2023 <sup>p, 2</sup>	
District and source	Production	Shipments	Production	Shipments	Production	Shipments	Production	Shipments
PAD 1:								
Petroleum and coke	108	108	14 <sup>r</sup>	14 <sup>r</sup>	15	15	86	88
Natural gas	8	8	1	1	1	1	8	8
Total	116	116	15 г	15 <sup>r</sup>	16	16	94	96
PAD 2:								
Petroleum and coke	810	806	105	106	114	114	800	803
Natural gas								
Total	810	806	105	106	114	114	800	803
PAD 3:								
Petroleum and coke	2,660 <sup>r</sup>	2,650 <sup>r</sup>	406	405	418	417	2,750	2,760
Natural gas	57 <sup>r</sup>	53 <sup>r</sup>	5	5	5	5	45	46
Total	2,720 <sup>r</sup>	2,700 r	411	410	423	422	2,790	2,800
PAD 4 and 5:								
Petroleum and coke		798 <sup>r</sup>	119	119	117	115	788	789
Natural gas	238 <sup>r</sup>	244 <sup>r</sup>	28	27	29	30	220	222
Total	1,030	1,040 r	147	147	146	145	1,010	1,010
Grand total	4,680 <sup>r</sup>	4,670 <sup>r</sup>	678 <sup>r</sup>	678 <sup>r</sup>	700	698	4,690	4,710

Preliminary. Revised. -- Zero.

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>May include revisions to previously published data.

 ${\it TABLE~7} \\ {\it COMPARATIVE~SULFUR~AND~SULFURIC~ACID~STATISTICS}^1 \\$ 

(Million metric tons per year [annualized basis] and dollars per metric ton for period shown)

			2023	
	<del>-</del>			January-
	2022	June	July	July
Production	8.07 <sup>r</sup>	8.25 <sup>r</sup>	8.24 <sup>p</sup>	8.07
Shipments	8.06 <sup>r</sup>	8.25 <sup>r</sup>	8.22 p	8.11
Exports of sulfur	1.74	1.00	1.72	1.68
Imports of sulfur:	<del>-</del>			
Canada	1.49	1.34	1.41	1.37
Total <sup>2</sup>	1.67	1.35	2.04	1.57
Exports of H <sub>2</sub> SO <sub>4</sub>	0.38	0.19	0.14	0.20
Imports of H <sub>2</sub> SO <sub>4</sub> :	=			
Canada	1.82	2.14	1.85	1.86
Mexico	0.72	0.70	0.73	0.64
Total <sup>2</sup>	3.23	3.75	3.74	3.29
Consumption:				
Domestic sources	6.32 <sup>r</sup>	7.25 <sup>r</sup>	6.49	6.42
Imports	1.67	1.35	2.04	1.57
Total	7.99 <sup>r</sup>	8.60 r	8.53	7.99
Sulfur export values <sup>3</sup>	275	105	120	139
Sulfur import values: <sup>3</sup>	-			
Canada	190	71	74	93
Average <sup>3</sup>	202 <sup>r</sup>	79	86	105
H <sub>2</sub> SO <sub>4</sub> export values <sup>3</sup>	98	291	161	197
H <sub>2</sub> SO <sub>4</sub> import values: <sup>3</sup>	-			
Canada	95	125	129	145
Mexico	194 <sup>r</sup>	128	130	137
Average <sup>2</sup>	145	114	117	132

<sup>&</sup>lt;sup>p</sup>Preliminary. <sup>r</sup>Revised.

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>Includes other countries not listed.

<sup>&</sup>lt;sup>3</sup>Average value per ton.