

# Mineral Industry Surveys

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## **SULFUR IN AUGUST 2023**

During August 2023, production of recovered elemental sulfur was 657,000 metric tons (t), which was 6% lower than that in July 2023 and 6% lower than that in August 2022. Total production for January through August was 5.35 million metric tons (Mt), which was essentially unchanged from that in the same period of 2022. Shipments in August 2023 were 663,000 t, which was 5% lower than that in July 2023 and 6% lower than that in August 2022. Total shipments for January through August were 5.37 Mt, which were unchanged from those in the same period of 2022. Producers' ending stocks for August 2023 were 99,000 t (table 1).

Imports of recovered sulfur in August 2023 were estimated to be 121,000 t; exports were 271,000 t. Total imports of recovered sulfur for January through August were estimated to be 1.03 Mt, which were 20% lower than those in the same period of 2022. Total exports of recovered sulfur for January through August were 1.25 Mt, which were 14% higher than those in the same period of 2022 (tables 2, 4).

Imports of sulfuric acid in August 2023 were 322,000 t; exports were 13,000 t. Total imports for January through August

were 2.23 Mt, which were unchanged from those in the same period of 2022. Total exports of sulfuric acid for January through August were 130,000 t, which were 21% lower than that in the same period of 2022 (tables 3, 4).

U.S. sulfur consumption, calculated as shipments minus exports plus imports, was estimated to be 514,000 t in August 2023. This was 29% lower than that in July 2023 and 26% lower than that in August 2022. Total consumption for January through August was estimated to be 5.16 Mt, which was 7% lower than the revised amount in the same period of 2022 (table 5).

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 $\label{eq:table 1} \textbf{TABLE 1} \\ \textbf{SALIENT SULFUR STATISTICS}^1$ 

### (Thousand metric tons)

|                     |                        | Production       | Shipments,         | Stocks,            |                            |
|---------------------|------------------------|------------------|--------------------|--------------------|----------------------------|
| Period              | Petroleum <sup>3</sup> | Natural gas      | Total              | all sources        | end of period <sup>2</sup> |
| 2022:               |                        |                  |                    |                    |                            |
| January-December    | 7,550                  | 526              | 8,070              | 8,060              | 126                        |
| January-August      | 5,030 <sup>r</sup>     | 350 <sup>r</sup> | 5,380 <sup>r</sup> | 5,370 <sup>r</sup> | 114 <sup>r</sup>           |
| August              | 652                    | 48               | 699                | 707                | 114                        |
| September           | 623                    | 43               | 666                | 661                | 119                        |
| October             | 629                    | 45               | 673                | 671                | 121                        |
| November            | 649                    | 45               | 695                | 691 <sup>r</sup>   | 125                        |
| December            | 617                    | 43               | 661 <sup>r</sup>   | 660                | 126                        |
| 2023:               |                        |                  |                    |                    |                            |
| January             | 620                    | 45               | 664                | 673                | 116                        |
| February            | 586                    | 42               | 628                | 630                | 114                        |
| March               | 636                    | 45               | 680                | 691                | 103                        |
| April               | 616                    | 33               | 648                | 640                | 111                        |
| May                 | 655                    | 36 <sup>r</sup>  | 691 <sup>r</sup>   | 700 <sup>r</sup>   | 103 <sup>r</sup>           |
| June                | 644                    | 32 <sup>r</sup>  | 676 <sup>r</sup>   | 676 <sup>r</sup>   | 103 <sup>r</sup>           |
| July                | 664                    | 36               | 700                | 698                | 105                        |
| August <sup>p</sup> | 637                    | 20               | 657                | 663                | 99                         |
| January-August      | 5,060                  | 288              | 5,350              | 5,370              | 99                         |

<sup>&</sup>lt;sup>p</sup>Preliminary. <sup>r</sup>Revised.

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>Subject to inventory adjustments.

<sup>&</sup>lt;sup>3</sup>Includes a small quantity from coking operations.

TABLE 2 U.S. IMPORTS OF SULFUR<sup>1</sup>

### (Thousand metric tons and thousand dollars)

|                  | Canac            | Canada             |                    | untries <sup>2</sup> |
|------------------|------------------|--------------------|--------------------|----------------------|
| Period           | Quantity         | Value <sup>3</sup> | Quantity           | Value <sup>3</sup>   |
| 2022:            |                  |                    |                    |                      |
| January-December | 1,490            | 283,000            | 1,670              | 338,000              |
| January-August   | 1,120            | 240,000            | 1,290              | 291,000              |
| August           | 151              | 35,800             | 152                | 36,500               |
| September        | 85               | 11,200             | 86                 | 12,100               |
| October          | 85               | 12,100             | 87                 | 13,000               |
| November         | 98               | 9,360              | 98                 | 10,000               |
| December         | 106              | 10,400             | 106                | 11,300               |
| 2023:            |                  |                    |                    |                      |
| January          | 101              | 9,850              | 103                | 10,600               |
| February         | 117              | 10,900             | 171                | 20,800               |
| March            | <br>117          | 10,300             | 119                | 11,300               |
| April            | 110 <sup>e</sup> | 16,400             | 112 <sup>e</sup>   | 18,000               |
| May              | 120 e            | 9,660              | 121 <sup>e</sup>   | 11,200               |
| June             | 110 <sup>e</sup> | 7,800              | 111 <sup>e</sup>   | 8,830                |
| July             | 120 e            | 8,900              | 173 <sup>e</sup>   | 14,900               |
| August           | 120 <sup>e</sup> | 6,770              | 121 <sup>e</sup>   | 8,060                |
| January-August   | 916 <sup>e</sup> | 80,500             | 1,030 <sup>e</sup> | 104,000              |

<sup>&</sup>lt;sup>e</sup>Estimated.

Sources: U.S. Census Bureau as adjusted by U.S. Geological Survey and Acuity Commodities.

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>May include other countries not listed.

<sup>&</sup>lt;sup>3</sup>Declared customs valuation.

TABLE 3 U.S. IMPORTS OF SULFURIC ACID<sup>1</sup>

### (Thousand metric tons and thousand dollars)

|                  |          | Canada  |                    |          | Mexico  |                    | Tot      | al, all countri | ies <sup>2</sup>   |
|------------------|----------|---------|--------------------|----------|---------|--------------------|----------|-----------------|--------------------|
|                  |          | Sulfur  |                    |          | Sulfur  |                    |          | Sulfur          |                    |
| Period           | Quantity | content | Value <sup>3</sup> | Quantity | content | Value <sup>3</sup> | Quantity | content         | Value <sup>3</sup> |
| 2022:            |          |         |                    |          |         |                    |          |                 |                    |
| January-December | 1,820    | 594     | 173,000            | 720      | 235     | 140,000            | 3,230    | 1,060           | 469,000            |
| January-August   | 1,240    | 405     | 105,000            | 521      | 170     | 105,000            | 2,220    | 727             | 322,000 r          |
| August           | 167      | 55      | 19,400             | 53       | 17      | 10,100             | 300      | 98              | 45,600             |
| September        | 149      | 49      | 17,200             | 44       | 14      | 7,770              | 269      | 88              | 41,500             |
| October          | 149      | 49      | 18,100             | 45       | 15      | 7,580              | 223      | 73              | 33,400             |
| November         | 146      | 48      | 17,000             | 37       | 12      | 7,050              | 217      | 71              | 30,400             |
| December         | 136      | 44      | 15,800             | 74       | 24      | 12,600             | 298      | 97              | 41,700             |
| 2023:            |          |         |                    |          |         |                    |          |                 |                    |
| January          | 147      | 48      | 23,200             | 59       | 19      | 9,950              | 273      | 89              | 45,100             |
| February         | 157      | 51      | 26,800             | 47       | 15      | 7,310              | 237      | 77              | 36,700             |
| March            | 144      | 47      | 24,800             | 70       | 23      | 8,340              | 236      | 77              | 36,100             |
| April            | 146      | 48      | 18,000             | 51       | 17      | 6,380              | 269      | 88              | 33,700             |
| May              | 154      | 50      | 21,400             | 24       | 8       | 3,240              | 265      | 87              | 29,100             |
| June             | 176      | 58      | 22,100             | 57       | 19      | 7,380              | 308      | 101             | 35,200             |
| July             | 157      | 51      | 20,300             | 62       | 20      | 8,030              | 318      | 104             | 37,100             |
| August           | 164      | 54      | 20,200             | 53       | 17      | 7,510              | 322      | 105             | 34,700             |
| January-August   | 1,240    | 407     | 177,000            | 423      | 138     | 58,100             | 2,230    | 728             | 288,000            |

Revised.

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>May include other countries not listed.

<sup>&</sup>lt;sup>3</sup>Declared customs valuation.

 $\label{eq:table 4} \textbf{U.S. EXPORTS OF SULFUR AND SULFURIC ACID}^1$ 

(Thousand metric tons and thousand dollars)

|                  |                    |                      | 1                | Sulfuric acid   |                    |  |
|------------------|--------------------|----------------------|------------------|-----------------|--------------------|--|
|                  | Sul                | Sulfur               |                  | Sulfur          |                    |  |
| Period           | Quantity           | Value <sup>2</sup>   | Quantity         | content         | Value <sup>2</sup> |  |
| 2022:            |                    |                      |                  |                 |                    |  |
| January-December | 1,740              | 479,000              | 377              | 123             | 36,800             |  |
| January-August   | 1,090 <sup>r</sup> | 385,000 <sup>r</sup> | 164 <sup>r</sup> | 54 <sup>r</sup> | 22,000             |  |
| August           | 169                | 42,000               | 18               | 6               | 2,790              |  |
| September        | 134                | 20,700               | 68               | 22              | 2,800              |  |
| October          | 219                | 37,000               | 54               | 18              | 4,130              |  |
| November         | 156                | 18,400               | 51               | 17              | 3,550              |  |
| December         | 139                | 17,600               | 39               | 13              | 4,300              |  |
| 2023:            |                    |                      |                  |                 |                    |  |
| January          | 176                | 23,100               | 32               | 10              | 3,650              |  |
| February         | 185                | 27,300               | 13               | 4               | 3,620              |  |
| March            | 177                | 30,900               | 19               | 6               | 2,920              |  |
| April            | 155                | 21,500               | 10               | 3               | 2,210              |  |
| May              | 55                 | 7,120                | 17               | 5               | 4,350              |  |
| June             | 83                 | 8,630                | 16               | 5               | 4,550              |  |
| July             | 146                | 17,600               | 12               | 4               | 1,880              |  |
| August           | 271                | 36,600               | 13               | 4               | 2,210              |  |
| January-August   | 1,250              | 173,000              | 130              | 43              | 25,400             |  |

Revised.

Sources: U.S. Census Bureau as adjusted by U.S. Geological Survey.

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>Declared f.a.s. (free alongside ship) valuation.

TABLE 5 U.S. CONSUMPTION OF SULFUR  $^{\!1}$ 

### (Thousand metric tons)

|                     | Domestic             |                  |                     |  |
|---------------------|----------------------|------------------|---------------------|--|
| Period              | sources <sup>2</sup> | Imports          | Consumption         |  |
| 2022:               |                      |                  |                     |  |
| January-December    | 6,320 <sup>r</sup>   | 1,670            | 7,990               |  |
| January-August      | 4,280 <sup>r</sup>   | 1,290            | 5,570 <sup>r</sup>  |  |
| August              | 538                  | 152              | 689                 |  |
| September           | 527                  | 86               | 613                 |  |
| October             | 453                  | 87               | 540                 |  |
| November            | 535 <sup>r</sup>     | 98               | 633 <sup>r</sup>    |  |
| December            | 521                  | 106              | 627                 |  |
| 2023:               |                      |                  |                     |  |
| January             | 498                  | 103              | 600                 |  |
| February            | 445                  | 171              | 616                 |  |
| March               | 515                  | 119              | 633                 |  |
| April               | 485                  | 112 e            | 597 <sup>e</sup>    |  |
| May                 | 645 <sup>r</sup>     | 121 e            | 767 <sup>r, e</sup> |  |
| June                | 594 <sup>r</sup>     | 111 e            | 705 <sup>r, e</sup> |  |
| July                | 551                  | 173 <sup>e</sup> | 725 <sup>e</sup>    |  |
| August <sup>p</sup> | 392                  | 121 <sup>e</sup> | 514 <sup>e</sup>    |  |
| January–August      | 4,130                | 1,030 e          | 5,160 e             |  |

<sup>&</sup>lt;sup>e</sup>Estimated. <sup>p</sup>Preliminary. <sup>r</sup>Revised.

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits; may not add to totals shown. <sup>2</sup>Calculated as shipments minus exports.

 ${\it TABLE~6}$  RECOVERED SULFUR PRODUCED AND SHIPPED IN THE UNITED STATES, BY PAD (PETROLEUM ADMINISTRATION FOR DEFENSE) DISTRICT  $^{\rm I}$ 

#### (Thousand metric tons)

|                     | January-Au | igust 2022 <sup>2</sup> | July 2023  |           | August 2023 <sup>p</sup> |           | January–August 2023 <sup>p, 2</sup> |           |
|---------------------|------------|-------------------------|------------|-----------|--------------------------|-----------|-------------------------------------|-----------|
| District and source | Production | Shipments               | Production | Shipments | Production               | Shipments | Production                          | Shipments |
| PAD 1:              |            |                         |            |           |                          |           |                                     |           |
| Petroleum and coke  | 125        | 127                     | 15         | 15        | 14                       | 14        | 100                                 | 102       |
| Natural gas         | 9          | 9                       | 1          | 1         | 1                        | 1         | 9                                   | 9         |
| Total               | 134        | 135                     | 16         | 16        | 15                       | 15        | 109                                 | 111       |
| PAD 2:              |            |                         |            |           |                          |           |                                     |           |
| Petroleum and coke  | 928        | 930                     | 114        | 114       | 110                      | 110       | 911                                 | 913       |
| Natural gas         |            |                         |            |           |                          |           |                                     |           |
| Total               | 928        | 930                     | 114        | 114       | 110                      | 110       | 911                                 | 913       |
| PAD 3:              |            |                         |            |           |                          |           |                                     |           |
| Petroleum and coke  | 3,060      | 3,060                   | 418        | 417       | 395                      | 395       | 3,140                               | 3,150     |
| Natural gas         | 64         | 61                      | 5          | 5         | 5                        | 5         | 46                                  | 46        |
| Total               | 3,130      | 3,120                   | 423        | 422       | 400                      | 401       | 3,190                               | 3,200     |
| PAD 4 and 5:        |            |                         |            |           |                          |           |                                     |           |
| Petroleum and coke  | 909        | 913                     | 117        | 115       | 117                      | 121       | 905                                 | 910       |
| Natural gas         | 277        | 277                     | 29         | 30        | 14                       | 16        | 233                                 | 238       |
| Total               | 1,190      | 1,190                   | 146        | 145       | 131                      | 137       | 1,140                               | 1,150     |
| Grand total         | 5,380      | 5,370                   | 700        | 698       | 657                      | 663       | 5,350                               | 5,370     |

<sup>&</sup>lt;sup>p</sup>Preliminary. -- Zero.

<sup>&</sup>lt;sup>1</sup>Data are rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>May include revisions to previously published data.

 ${\it TABLE~7} \\ {\it COMPARATIVE~SULFUR~AND~SULFURIC~ACID~STATISTICS}^1 \\$ 

(Million metric tons per year [annualized basis] and dollars per metric ton for period shown)

|  |              |                   | 2023              |          |
|--|--------------|-------------------|-------------------|----------|
|  | <del>-</del> |                   |                   | January- |
|  | 2022         | July              | August            | August   |
| Production   | 8.07         | 8.24              | 7.74 <sup>p</sup> | 8.03     |
| Shipments  | 8.06         | 8.21 <sup>r</sup> | 7.81 <sup>p</sup> | 8.07     |
| Exports of sulfur  | 1.74         | 1.72              | 3.19              | 1.87     |
| Imports of sulfur:   | -            |                   |                   |          |
| Canada   | 1.49         | 1.41              | 1.41              | 1.38     |
| Total <sup>2</sup>   | 1.67         | 2.04              | 1.43              | 1.55     |
| Exports of H <sub>2</sub> SO <sub>4</sub>                  | 0.38         | 0.14              | 0.15              | 0.20     |
| Imports of H <sub>2</sub> SO <sub>4</sub> :                | <del>-</del> |                   |                   |          |
| Canada   | 1.82         | 1.85              | 1.93              | 1.87     |
| Mexico   | 0.72         | 0.73              | 0.63              | 0.64     |
| Total <sup>2</sup>   | 3.23         | 3.74              | 3.80              | 3.35     |
| Consumption:   |              |                   |                   |          |
| Domestic sources   | 6.32         | 6.49              | 4.62              | 6.20     |
| Imports  | 1.67         | 2.04              | 1.43              | 1.55     |
| Total  | 7.99         | 8.53              | 6.05              | 7.74     |
| Sulfur export values <sup>3</sup>                          | 275          | 121 <sup>r</sup>  | 135               | 138      |
| Sulfur import values: <sup>3</sup>                         | -            |                   |                   |          |
| Canada   | 190          | 74                | 56                | 88       |
| Average <sup>3</sup>                                       | 202          | 86                | 66                | 101      |
| H <sub>2</sub> SO <sub>4</sub> export values <sup>3</sup>  | 98           | 161               | 174               | 195      |
| H <sub>2</sub> SO <sub>4</sub> import values: <sup>3</sup> | =            |                   |                   |          |
| Canada   | 95           | 129               | 123               | 143      |
| Mexico   | 194          | 130               | 141               | 137      |
| Average <sup>2</sup>                                       | 145          | 117               | 108               | 129      |

<sup>&</sup>lt;sup>p</sup>Preliminary. <sup>r</sup>Revised.

 $<sup>^{\</sup>rm 1}{\rm Data}$  are rounded to no more than three significant digits; may not add to totals shown.

<sup>&</sup>lt;sup>2</sup>Includes other countries not listed.

<sup>&</sup>lt;sup>3</sup>Average value per ton.