

MIN. OF MINES & MINING DEV.
PROVINCIAL MINING DIRECTOR
MANICALAND
30 MAY 2018
P.O. BOX 850, MUTARE
ZIMBABWE TEL: 020-62850/60448

All communication to be addressed to
The Secretary for Mines and Mining
Development



Private Bag 7709
Causeway, Zimbabwe
Telephone: 777022/9
Fax: 798774/777044

MINISTRY OF MINES AND MINING
DEVELOPMENT

ZIMRE CENTRE
L. TAKAWIRA STREET/ NKWAME
NKRUMAH AVENUE, HARARE,
ZIMBABWE

MINISTRY OF MINES AND
MINING DEVELOPMENT
MINING LAW DIVISION
29 MAY 2018
P. BAG CY 7709, CAUSEWAY
ZIMBABWE TEL: 04-777022-9

REF: Special Grant/6859/61

29 May 2018

The Acting Provincial Mining Director
Manicaland

Att: Mr. Godza

**RE: APPLICATION FOR SPECIAL GRANT TO MINE FOR ALLUVIAL GOLD
AND OTHER WINNABLE MINERALS: ZIM GOLDFIELDS PRIVATE LIMITED**

The above subject matter refers.

Please be advised that the following Special Grants to mine for alluvial Gold and other winnable minerals have been granted and are set to expire on 28 May 2023

| SG | Holder (s) | Date of Issue | Validity Period | Expiry Date | Rental Fees | Application Fees |
|------|------------------------|---------------|-----------------|-------------|--------------|------------------|
| 6859 | Zim Goldfields Pvt Ltd | 29/05/18 | 5 years | 28/05/23 | \$20/hectare | \$1000 |
| 6860 | Zim Goldfields Pvt Ltd | 29/05/18 | 5 years | 28/05/23 | \$20/hectare | \$1000 |
| 6861 | Zim Goldfields Pvt Ltd | 29/05/18 | 5 years | 28/05/23 | \$20/hectare | \$1000 |

MIN. OF MINES & MINING DEV.
PROVINCIAL MINING DIRECTOR
MANICALAND PROVINCE
31 MAY 2018
P.O. BOX 850, MUTARE
ZIMBABWE TEL: 020-62850

AD-31/05/2018

Please note that proof of payment of application fees and rentals should be submitted to Head Office before issuance of the Special Grant.

RN-90852984
A3000-00

P. MUSINA

For: SECRETARY FOR MINES AND MINING DEVELOPMENT

Cc: ZIM GOLDFIELDS PRIVATE LIMITED

PROVINCIAL MINING DIRECTOR
MANICALAND
RECORDS & INFORMATION DEPT.
31 MAY 2018
P.O. BOX 850, MUTARE
ZIMBABWE TEL: 020-62850

SPECIAL GRANT NO. 6859

A Special Grant is hereby issued to: **ZIM GOLDFIELDS PRIVATE LIMITED**, (hereunder referred to as the "holder") to carryout **MINING** operations for **ALLUVIAL GOLD AND OTHER MINERALS**

In terms of Part XIX of the Mines and Minerals Act [Chapter 21:05], and (hereunder referred to as the "Act"), subject to the following terms and conditions, approval of which has been delegated by the Minister of Mines and Mining Development to the Secretary for Mines and Mining Development, (hereinafter referred to as the "Secretary") in terms of Section 141(3) of the Act.

LOCATION AND AREA DESCRIPTION FOR THE SPECIAL GRANT

An area of approximately 10450 **hectares** situated **within RA MUTARE RIVER** in the Mining District of **MANICALAND** to an extent that such area would be open to prospecting and pegging were the area not reserved, bound by a line commencing at a point 36K: UTM- **A-440000:7909000, B-450000:7911000, C-461000:7912000, D-462000:7914000, E-466000:7915000, F-466000:7919000, G-467000:7921000, H-469000:7921000, I-468000:7918000, J-468000:7916000, K-468000:7913000, L-457000:7908000, M-451000:7908000, N-441000:7905000**

MIN. OF MINES & MINING DEV.
ACCOUNTS SECTION.
MANICALAND PROVINCE

31 MAY 2018

PO. BOX 850, MUTARE
ZIMBABWE TEL: 020-62850

TERMS AND CONDITIONS OF THE SPECIAL GRANT

1. Except as otherwise provided hereunder, this Special Grant and any operations carried on under it shall be subject to the provisions of the Act and of regulations made thereunder.
2. The Special Grant shall be for the period of **60** months with effect from the date of issue and shall be renewed annually, upon the holder making an application in writing at least ninety (90) days before the expiration of the Special Grant. The renewal of this Special Grant is subject to the holder completing the minimum development work or the equivalent thereof and, declaration of such work to the Mining Commissioner.
3. In terms of Section 295 of the Act, the holder of a Special Grant shall beacon such Grant in such manner as the Mining Commissioner may direct and shall maintain the beacons in good order and condition in their proper position.
4. To the extent that Mining Locations exist within the Special Grant, the holder will accurately identify and map these locations.

MINISTRY OF MINES & MINING DEV.

28 MAY 2018

P.BAG 7709, CAUSEWAY
ZIMBABWE TEL: 04-777043

5. To the extent that these Mining Locations are valid, the holder will not interfere with the rights of such valid locations. In addition, the holder of the Special Grant will also endeavor to work with the holders of such valid Mining Locations in a way that is mutually beneficial to both parties and also maximizes the recovery of gold or any other minerals for which these Mining Locations have been awarded.
6. In the event that any of the Mining Locations within the Special Grant are identified to have lapsed, forfeited or to be invalid for any reason, the applicable areas of these Mining Locations will automatically revert to and be part of the holder's Special Grant.
1. The holder shall pay to the Mining Commissioner a prescribed rental fee calculated at US\$20/Ha per annum. The amount payable will depend on the actual extent of the Special Grant area after verification and excising of existing valid Mining Locations within the Special Grant area. The first such payment shall be made on or before 31 December 2018
- 2.
3. The holder shall rehabilitate the land as approved in the Environmental Management Plan as mining and or prospecting progress.
4. A competent Mine Manager, acceptable to the Regional Mining Engineer shall be appointed to control all operations within the Special Grant area.
5. Rights under this Special Grant cannot be transferred and shall not be ceded or otherwise assigned without the consent of the Secretary being first obtained in writing.
6. The Holder shall submit programmes of the Mine's annual report as prescribed by the Geological and Mining Engineering Departments. The report should be submitted ninety (90) days before expiration.
7. The Holder shall submit production and labour returns by the 10th of each month. Renewal of this Special Grant is subject to the holder furnishing the Mining Commissioner with returns of consistent production.
8. The Holder shall, within 2 months of termination of the Special Grant, lodge with Secretary full details and plans of all geological drilling, mine plans and other data obtained and arising from the exercise of rights under this Special Grant
9. On the abandonment, expiry, or cancellation of this Special Grant, the provisions of Section 258 and 259 of the Act, which relate to protection of workings and the issuing of a quittance certificate, shall apply.
10. It is specifically recorded that the land concerned has been reserved in terms of Section 35 of the Act and that, notwithstanding, anything contained in any law or in this Special Grant, no compensation shall be payable in respect of any loss directly



or indirectly incurred by the holder as a result of the lawful invocation of any purposes for which the reservation was made.

11. The Secretary may cancel this Special Grant:

- a) If the holder fails to comply with any of the conditions of this Special Grant or with any obligations imposed upon him by the Act.
- b) If the Secretary considers such cancellation necessary in the interest of defense, public safety, public order, public health, the economic interests of Zimbabwe or the general public interest.

12. Before cancelling this Special Grant the Secretary shall afford the Holder a reasonable opportunity to make representations in the matter.

13. No compensation shall be payable to the Holder in respect of the cancellation of this Special Grant in terms of this Special Grant.

14. It is specifically recorded that the Holder shall not interfere with current Mining Locations that are within their Special Grant area.

15. In addition, the holder is also expected to fulfil EMA and ZINWA requirements.

I, MDAYA STORY hereby certify that Special Grant 6859 has duly complied with the provisions as provided for under Section 291 of the Mines and Minerals Act [Chapter 21:05]

DATE 28/5/18



For: **SECRETARY FOR MINES AND MINING DEVELOPMENT**

I hereby certify that Special Grant No **6859** has been duly registered in terms of Section 291 of the Mines and Minerals Act [Chapter 21:05]

PERMANENT SECRETARY
MINISTRY OF MINES & MINING DEVELOPMENT

DATE 28/5/18
29 MAY 2018


.....
SECRETARY FOR MINES AND MINING DEVELOPMENT.

P. BAG 7709, CAUSEWAY
ZIMBABWE TEL: 04-777043

SPECIAL GRANT NO. 6860

A Special Grant is hereby issued to: **ZIM GOLDFIELDS PRIVATE LIMITED**, (hereunder referred to as the "holder") to carryout **MINING** operations for **ALLUVIAL GOLD AND OTHER MINERALS**

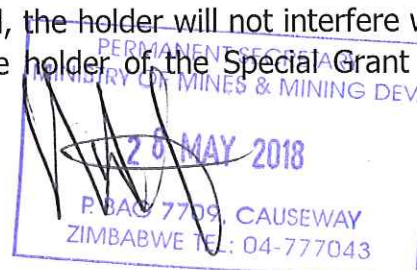
In terms of Part XIX of the Mines and Minerals Act [Chapter 21:05], and (hereunder referred to as the "Act"), subject to the following terms and conditions, approval of which has been delegated by the Minister of Mines and Mining Development to the Secretary for Mines and Mining Development, (hereinafter referred to as the "Secretary") in terms of Section 141(3) of the Act.

LOCATION AND AREA DESCRIPTION FOR THE SPECIAL GRANT

An area of approximately 7600 **hectares** situated **within RA MNC 001** in the Mining District of **MANICALAND** to an extent that such area would be open to prospecting and pegging were the area not reserved, bound by a line commencing at a point 36K: UTM- **A-473000:8079000, B-477000:8084000, C-481000:8086000, D-485000:8090000, E-499000:8094000, F-498000:8091000, G-486000:8088000, H-484000:8084000, I-475000:8079000**

TERMS AND CONDITIONS OF THE SPECIAL GRANT

1. Except as otherwise provided hereunder, this Special Grant and any operations carried on under it shall be subject to the provisions of the Act and of regulations made thereunder.
2. The Special Grant shall be for the period of **60** months with effect from the date of issue and shall be renewed annually, upon the holder making an application in writing at least ninety (90) days before the expiration of the Special Grant. The renewal of this Special Grant is subject to the holder completing the minimum development work or the equivalent thereof and, declaration of such work to the Mining Commissioner.
3. In terms of Section 295 of the Act, the holder of a Special Grant shall beacon such Grant in such manner as the Mining Commissioner may direct and shall maintain the beacons in good order and condition in their proper position.
4. To the extent that Mining Locations exist within the Special Grant, the holder will accurately identify and map these locations.
5. To the extent that these Mining Locations are valid, the holder will not interfere with the rights of such valid locations. In addition, the holder of the Special Grant will



also endeavor to work with the holders of such valid Mining Locations in a way that is mutually beneficial to both parties and also maximizes the recovery of gold or any other minerals for which these Mining Locations have been awarded.

6. In the event that any of the Mining Locations within the Special Grant are identified to have lapsed, forfeited or to be invalid for any reason, the applicable areas of these Mining Locations will automatically revert to and be part of the holder's Special Grant.
7. The holder shall pay to the Mining Commissioner a prescribed rental fee calculated at US\$20/Ha per annum. The amount payable will depend on the actual extent of the Special Grant area after verification and excising of existing valid Mining Locations within the Special Grant area. The first such payment shall be made on or before 31December 2018
8. The holder shall rehabilitate the land as approved in the Environmental Management Plan as mining and or prospecting progress.
9. A competent Mine Manager, acceptable to the Regional Mining Engineer shall be appointed to control all operations within the Special Grant area.
10. Rights under this Special Grant cannot be transferred and shall not be ceded or otherwise assigned without the consent of the Secretary being first obtained in writing.
11. The Holder shall submit programmes of the Mine's annual report as prescribed by the Geological and Mining Engineering Departments. The report should be submitted ninety (90) days before expiration.
12. The Holder shall submit production and labour returns by the 10th of each month. Renewal of this Special Grant is subject to the holder furnishing the Mining Commissioner with returns of consistent production.
13. The Holder shall, within 2 months of termination of the Special Grant, lodge with Secretary full details and plans of all geological drilling, mine plans and other data obtained and arising from the exercise of rights under this Special Grant
14. On the abandonment, expiry, or cancellation of this Special Grant, the provisions of Section 258 and 259 of the Act, which relate to protection of workings and the issuing of a quittance certificate, shall apply.
15. It is specifically recorded that the land concerned has been reserved in terms of Section 35 of the Act and that, notwithstanding, anything contained in any law or in this Special Grant, no compensation shall be payable in respect of any loss directly or indirectly incurred by the holder as a result of the lawful invocation of any purposes for which the reservation was made.
16. The Secretary may cancel this Special Grant.



- a) If the holder fails to comply with any of the conditions of this Special Grant or with any obligations imposed upon him by the Act.
 - b) If the Secretary considers such cancellation necessary in the interest of defense, public safety, public order, public health, the economic interests of Zimbabwe or the general public interest.
17. Before cancelling this Special Grant the Secretary shall afford the Holder a reasonable opportunity to make representations in the matter.
18. No compensation shall be payable to the Holder in respect of the cancellation of this Special Grant in terms of this Special Grant.
19. It is specifically recorded that the Holder shall not interfere with current Mining Locations that are within their Special Grant area.
20. In addition, the holder is also expected to fulfill EMA and ZINWA requirements.
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I, MUSINA PATIENCE hereby certify that Special Grant 6860 has duly complied with the provisions as provided for under Section 291 of the Mines and Minerals Act [Chapter 21:05]

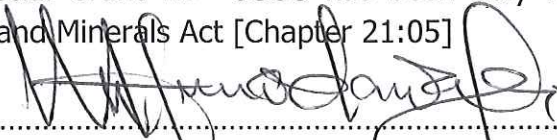
DATE 28/05/18



For: **SECRETARY FOR MINES AND MINING DEVELOPMENT**

I hereby certify that Special Grant No **6860** has been duly registered in terms of Section 291 of the Mines and Minerals Act [Chapter 21:05]

PERMANENT SECRETARY
MINISTRY OF MINES & MINING DEV.
DATE 28/5/18
28 MAY 2018
P. BAG 7709, CAUSEWAY
ZIMBABWE TEL: 04-777043



SECRETARY FOR MINES AND MINING DEVELOPMENT.

SPECIAL GRANT NO. 6861

A Special Grant is hereby issued to: **ZIM GOLDFIELDS PRIVATE LIMITED**, (hereunder referred to as the "holder") to carryout **MINING** operations for **ALLUVIAL GOLD AND OTHER MINERALS**

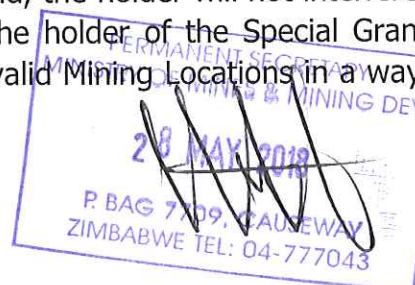
In terms of Part XIX of the Mines and Minerals Act [Chapter 21:05], and (hereunder referred to as the "Act"), subject to the following terms and conditions, approval of which has been delegated by the Minister of Mines and Mining Development to the Secretary for Mines and Mining Development, (hereinafter referred to as the "Secretary") in terms of Section 141(3) of the Act.

LOCATION AND AREA DESCRIPTION FOR THE SPECIAL GRANT

An area of approximately 36 600 **hectares** situated **within RA 1518** in the Mining District of **MASHONALAND EAST** to an extent that such area would be open to prospecting and pegging were the area not reserved, bound by a line commencing at a point 36K: UTM- **A-423000:7799000, B-435000:7815000, C-439000:7826000, D-444000:7832000, E-448000:7830000, F-444000:7821000, G-441000:7805000, H-435000:7791000**

TERMS AND CONDITIONS OF THE SPECIAL GRANT

1. Except as otherwise provided hereunder, this Special Grant and any operations carried on under it shall be subject to the provisions of the Act and of regulations made thereunder.
2. The Special Grant shall be for the period of **60** months with effect from the date of issue and shall be renewed annually, upon the holder making an application in writing at least ninety (90) days before the expiration of the Special Grant. The renewal of this Special Grant is subject to the holder completing the minimum development work or the equivalent thereof and, declaration of such work to the Mining Commissioner.
3. In terms of Section 295 of the Act, the holder of a Special Grant shall beacon such Grant in such manner as the Mining Commissioner may direct and shall maintain the beacons in good order and condition in their proper position.
4. To the extent that Mining Locations exist within the Special Grant, the holder will accurately identify and map these locations.
5. To the extent that these Mining Locations are valid, the holder will not interfere with the rights of such valid locations. In addition, the holder of the Special Grant will also endeavor to work with the holders of such valid Mining Locations in a way that



is mutually beneficial to both parties and also maximizes the recovery of gold or any other minerals for which these Mining Locations have been awarded.

6. In the event that any of the Mining Locations within the Special Grant are identified to have lapsed, forfeited or to be invalid for any reason, the applicable areas of these Mining Locations will automatically revert to and be part of the holder's Special Grant.
7. The holder shall pay to the Mining Commissioner a prescribed rental fee calculated at US\$20/Ha per annum. The amount payable will depend on the actual extent of the Special Grant area after verification and excising of existing valid Mining Locations within the Special Grant area. The first such payment shall be made on or before the 31st of December 2018
8. The holder shall rehabilitate the land as approved in the Environmental Management Plan as mining and or prospecting progress.
9. A competent Mine Manager, acceptable to the Regional Mining Engineer shall be appointed to control all operations within the Special Grant area.
10. Rights under this Special Grant cannot be transferred and shall not be ceded or otherwise assigned without the consent of the Secretary being first obtained in writing.
11. The Holder shall submit programmes of the Mine's annual report as prescribed by the Geological and Mining Engineering Departments. The report should be submitted ninety (90) days before expiration.
12. The Holder shall submit production and labour returns by the 10th of each month. Renewal of this Special Grant is subject to the holder furnishing the Mining Commissioner with returns of consistent production.
13. The Holder shall, within 2 months of termination of the Special Grant, lodge with Secretary full details and plans of all geological drilling, mine plans and other data obtained and arising from the exercise of rights under this Special Grant
14. On the abandonment, expiry, or cancellation of this Special Grant, the provisions of Section 258 and 259 of the Act, which relate to protection of workings and the issuing of a quittance certificate, shall apply.
15. It is specifically recorded that the land concerned has been reserved in terms of Section 35 of the Act and that, notwithstanding, anything contained in any law or in this Special Grant, no compensation shall be payable in respect of any loss directly or indirectly incurred by the holder as a result of the lawful invocation of any purposes for which the reservation was made.
16. The Secretary may cancel this Special Grant:
 - a) If the holder fails to comply with any of the conditions of this Special Grant or with any obligations imposed upon him by the Act.



b) If the Secretary considers such cancellation necessary in the interest of defense, public safety, public order, public health, the economic interests of Zimbabwe or the general public interest.

17. Before cancelling this Special Grant the Secretary shall afford the Holder a reasonable opportunity to make representations in the matter.

18. No compensation shall be payable to the Holder in respect of the cancellation of this Special Grant in terms of this Special Grant.

19. It is specifically recorded that the Holder shall not interfere with current Mining Locations that are within their Special Grant area.

20. In addition, the holder is also expected to fulfill EMA and ZINWA requirements.

I, MUSINA PATIENCE hereby certify that Special Grant 6861 has duly complied with the provisions as provided for under Section 291 of the Mines and Minerals Act [Chapter 21:05]

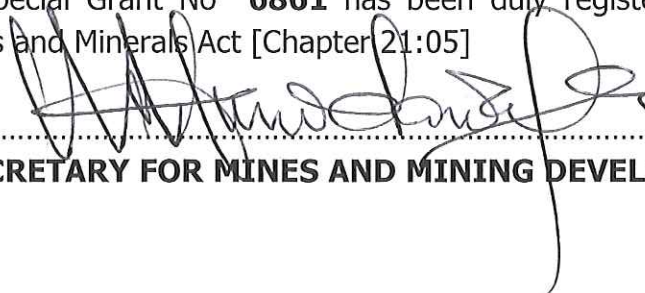
DATE 28/05/18



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For: SECRETARY FOR MINES AND MINING DEVELOPMENT

I hereby certify that Special Grant No **6861** has been duly registered in terms of Section 291 of the Mines and Minerals Act [Chapter 21:05]




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SECRETARY FOR MINES AND MINING DEVELOPMENT.